



O'Donnell, Weiss & Mattei, P.C.



OWM Law Newsletter

February 2018

▪ **FEATURE ARTICLE** – *The Role and Responsibilities of an Executor - Rebecca A. Hobbs, Esq., CELA, summarizes the tasks to be undertaken as an Executor under a Will*

▪ **PRESS RELEASE** – *Melissa A. Jacobucci, Esq., and Rebecca A. Hobbs, Esq., CELA, Montgomery Bar Association Appointments*

▪ **STAFF SPOTLIGHT** – *Meet Barbara J. Brenton, Legal Assistant*

▪ **OWM FIRM NEWS & UPCOMING EVENTS**




Rebecca A. Hobbs, Esq., CELA

The Role and Responsibilities of an Executor


Finding out that you have been selected to be a family member's Executor can be both an honor and a huge time commitment. Although each estate administration varies depending on the complexity and issues that may arise, there are certain duties of an Executor that are consistent regardless of those complexities and issues. It is important to understand that an Executor does not have any responsibilities before a death has occurred. Additionally, just because you are named as an Executor in a Will does not mean that you have to accept that role. If you do not want to serve as the Executor, you can sign a Renunciation. ([Please click here to continue reading this article](#))

Watch OWM's February 2018 Legal Talk program regarding The Role and Responsibilities of an Executor our website [here](#).

Please call O'Donnell, Weiss, and Mattei P.C. to schedule an estate or trust administration appointment today at 610-323-2800.



OWM
LAW



KALEJTA FINANCIAL
MANAGEMENT

Join Rebecca A. Hobbs, Esq., CELA* of OWM Law as she presents a Special Needs Planning Workshop with Thomas Kalejta of Kalejta Financial Management.


When: Tuesday, March 20, 2018
Time: 7:00 p.m. to 8:30 p.m.
Where: Owen J. Roberts Middle School
881 Ridge Road
Pottstown, PA 19465
Fee: \$29.00

For more information and to register, please visit:
<https://chestercountynightschool.org/CourseStatus.awp?&course=18SBU215>


*Certified as an Elder Law Attorney by the National Elder Law Foundation as authorized by the Pennsylvania Supreme Court. CH1280618,11870

ELDER LAW 101

Presented by
Kathleen M. Martin,
Certified Elder Law Attorney




**CHESTNUT
KNOLL**
Personal Care, Memory Care
and In-Home Services
Over 17 Years of Experience Caring




Do you have questions about power of attorney, executor status, wills, or estate planning?

Join us for this informative seminar at Chestnut Knoll!
Wednesday, March 7
6:30 pm

RSVP to 610-473-8066 by March 5.



120 W. 5th St. Boyertown, PA 19512 • www.chestnutknoll.com





Barbara J. Brenton, Legal Assistant

Staff Spotlight

This month's Staff Spotlight is shining on Barbara J. Brenton. Barbara is a Legal Assistant to one of the Principals of OWM Law, David S. Kaplan, Esquire. Barbara assists Attorney Kaplan with matters regarding Social Security Disability, Estate Planning, and Estate Administration. Some might already recognize Barbara, if not in person, definitely by her friendly and helpful voice as she is also a back-up to our receptionist. To continue reading about Barbara, please click the link! ([click to read more about Barbara](#))



OWM Law rallied to show our support for the Eagles at our office Super Bowl party! Food, fun, prizes and more food! Fly Eagles Fly!! Check out more photos of the festivities on our Facebook page [here](#)



Melissa A. Iacobucci, Esq.



Rebecca A. Hobbs, Esq., CELA

PRESS RELEASE - 2/12/18

The law firm of O'Donnell, Weiss & Mattei, P.C. (OWM), 41 E. High Street, Pottstown, PA, is very pleased to announce that [Melissa A. Iacobucci, Esq.](#), has been appointed to the Board of Directors of

the Montgomery Bar Association for the 2018 through 2021 term.

OWM is also very pleased to announce that [Rebecca A. Hobbs, Esq., CELA](#), has been appointed Co-Chair of the Elder Law Committee of the Montgomery Bar Association ([click to read the entire Press Release](#))

Firm News & Upcoming Events

[Kathleen M. Martin, Esq., CELA](#), speaking at a seminar at Chestnut Knoll, 120 W. 5th St., Boyertown, PA on 3/7/18 at 6:30 p.m. entitled "Elder Law 101." RVSP to 610-473-8066 by 3/5/18. Click [here](#) for the flyer regarding this informative seminar.

[Rebecca A. Hobbs, Esq., CELA](#), along with Thomas Kalejta, Financial Advisor, presenting a Special Needs Planning Workshop at Owen J. Roberts Middle School, Pottstown, PA on 3/20/18 at 7:00 p.m. Register at <https://chestercountynightschool.org/CourseStatus.awp?&course=18SBU215>

[Rebecca A. Hobbs, Esq., CELA](#), speaking at Royer-Graves School for Blind, 118 S. Valley Rd., Paoli, PA, regarding Pennsylvania Guardianships on 3/22/18 from 1:00 to 1:45 p.m. To register, contact Vicky Mayer at (610) 644-1810, ext. 29.

[David A. Megay, Esq.](#), speaking at Chester County Night School Seminars at Owen J. Roberts Middle School, Pottstown, PA on 3/27/18 from 6:30 p.m.- 8:30 p.m. entitled "Ask the Lawyer: Starting and Operating Your Own Business," and on 4/24/18 from 6:30 p.m.-8:30 p.m. entitled "Ask the Lawyer: Buying and Selling Real Estate in Pennsylvania" (contact Chester County Night School at 610-692-1964 or online at www.chestercountynightschool.org).

[Kathleen M. Martin, Esq., CELA](#), speaking at Chester County Night School Seminars at Pierce Middle School, West Chester, PA, on 3/20/18 from 7:00 p.m.-8:30 p.m., and at Owen J. Roberts Middle School, Pottstown, PA, on 4/10/18 from 7:00 p.m.-8:30 p.m., entitled "Unique Needs of Aging Adults: An Elder Law Perspective"; and at Pierce Middle School, West Chester, PA, on 4/3/18 from 7:00 p.m.-8:30 p.m., and at Owen J. Roberts Middle School, Pottstown, PA, on 4/24/18 from 7:00 p.m.-8:30 p.m., entitled "Beyond the Simple Will" (contact Chester County Night School at 610-692-1964 or online at www.chestercountynightschool.org).



Watch OWM's Legal Talk on PCTV, Tuesdays at 8:30 Channel 28, and Thursdays at 9:30 p.m. Channel 98, or on our website [here](#).

Read Legal Ease every first and third Sunday in the [Pottstown Mercury](#).



Click the Facebook link and "Like" us on Facebook for current OWM news and information.

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